

SONRISE OPPORTUNITY CORPORATION

Form ADV Part 2B — Brochure Supplement

Investment Advisor Representative — David J. Roskoph, MBA

1722 Pecan Crossing Dr, Richmond, TX 77406

Telephone: (346) 840-4066 • Website: www.gosonrise.com

Effective July 10, 2026

This Brochure Supplement provides information about the qualifications and background of David J. Roskoph, MBA, and supplements the Sonrise Opportunity Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. If you have not received the Firm's Brochure or have questions about this Supplement, please contact us at (346) 840-4066.

Additional information about David J. Roskoph is available on the SEC's website at www.adviserinfo.sec.gov.

Supervised Person Profile

Full Name	David J. Roskoph, MBA
Title	Investment Advisor Representative; Owner, President & Chief Compliance Officer
Firm	Sonrise Opportunity Corporation
Year of Birth	1959
Address	1722 Pecan Crossing Dr, Richmond, TX 77406
Telephone	(346) 840-4066
Website	www.gosonrise.com

Educational Background and Business Experience

Academic Credentials

BA — Liberal Arts	Cleveland State University, 1982
USAF Officer Training School	Commissioned Officer, 1984
MBA — Business Administration	City University, 1998
MBA — Advanced Studies	City University, 2000

Professional History

Mr. Roskoph has more than thirty-three years of experience in financial services, securities, and investment management, spanning July 1987 through his retirement from Rennaisat Capital, Inc. in December 2020. The following table summarizes his professional background in reverse chronological order.

Period	Firm	Title / Role
3/2026 – Present	Sonrise Opportunity Corporation	Owner / President / CCO
12/2020 – 3/2026	Retired	—
3/1997 – 12/2020	Rennaisat Capital, Inc.	CEO
2/2008 – 12/2018	Horse Head LP	CEO
5/1994 – 3/1997	Total Asset Management	CEO
1993 – 1994	New York Life	Financial Sales
1991 – 1993	Mutual Life of New York	Financial Sales
1990 – 1991	Pacific Stock Exchange	Options Specialist
1989 – 1990	Ehrlich Commodity Futures	Assistant Commodity Trader
1987 – 1989	Advent Securities	Broker / General Principal / Fin Ops Principal

Disciplinary Information

In December 2018, the Washington Department of Financial Institutions, Securities Division entered a Consent Order (No. S-17-2209-18-CO01) with respect to Mr. Roskoph and Rennaisat Capital, Inc., his former advisory firm. The order found failures to maintain minimum net worth, to keep a GAAP-compliant balance sheet, and to deliver year-end audited financial statements of a private fund (Horse Head LP) within 120 days of fiscal year-end for 2015–2017. The matter was resolved by consent, without a hearing and without any finding of client loss. Sanctions included a \$10,000 fine (\$9,000 suspended) and \$5,000 in costs (\$4,500 suspended), an agreement not to serve as an officer, director, owner, manager, or general partner of any private offering under 15 U.S.C. § 77d(a)(2), and an agreement not to have custody of client funds or securities for ten years (through December 11, 2028), other than direct fee deduction. The material facts are further described in Item 9 of the Firm's Brochure (Form ADV Part 2A), and a copy of the order is available upon request. Sonrise Opportunity does not sponsor or advise any private fund and does not take custody of client assets.

Other Business Activities

David J. Roskoph is a licensed insurance agent in the State of Texas and, in such capacity, may recommend on a fully disclosed basis the purchase of certain insurance products, including fixed indexed annuities, universal life insurance, whole life insurance, and long-term care insurance.

⚠ Conflict of Interest — Insurance Commissions A conflict of interest exists to the extent that Mr. Roskoph recommends the purchase of insurance products with the incentive of a commission, while already providing fee-based investment advisory services. Clients are under no obligation to purchase any insurance or annuity product through Mr. Roskoph and may obtain such products from any provider of their choosing. All recommendations are subject to Mr. Roskoph's fiduciary duty to act in the client's best interest.

Additional Compensation

David J. Roskoph receives no compensation or economic benefit from any third party in connection with the provision of investment advisory services to clients, other than the normal and customary insurance commissions described under Other Business Activities above.

In addition, Mr. Roskoph engages in the following non-investment-related activities: part-time work as a personal trainer, conducted predominantly outside of securities market hours; and the maintenance of two completed proprietary systems he developed — a children's music-learning system and a deep-sleep enhancement system — which require only incidental time. None of these activities involves investment advice, securities, or client assets, and they do not create a conflict of interest with, or interfere with, his responsibilities to advisory clients.

Supervision

David J. Roskoph is the sole owner, President, and Chief Compliance Officer of Sonrise Opportunity Corporation. As the sole principal of the Firm, Mr. Roskoph is responsible for reviewing his own advisory activities for compliance with Sonrise Opportunity's policies and applicable regulatory requirements. All investment advisory activities are conducted in accordance with the Firm's Code of Ethics and Compliance Policies and Procedures.

Because Mr. Roskoph is the sole supervised person and principal of the Firm, there is no separate supervisory person who reviews his conduct. Clients with questions or concerns about the conduct of Mr. Roskoph or the Firm may contact Sonrise Opportunity directly at (346) 840-4066 or may file a complaint with the Texas State Securities Board.

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Requirements for State-Registered Advisers (Part 2B Item 7)

- A. Arbitration Claims; Civil, Self-Regulatory Organization, and Administrative Proceedings. Mr. Roskoph has not been found liable in any arbitration claim alleging damages in excess of \$2,500, and has not been found liable in any civil proceeding, involving any of the events enumerated in Item 7.A of the Part 2B instructions. With respect to administrative proceedings: in December 2018, the Washington Department of Financial Institutions, Securities Division entered a Consent Order (No. S-17-2209-18-CO01) with respect to Mr. Roskoph and his former advisory firm, Rennaisat Capital, Inc., relating to minimum net worth, GAAP balance sheet, and private fund audited financial statement delivery requirements. The material facts of that order, including its sanctions and ongoing undertakings, are disclosed in the Disciplinary Disclosure section of this Supplement and in Item 9 of the Firm's Brochure (Form ADV Part 2A). There are no other reportable events under Item 7.A.
- B. Bankruptcy. Mr. Roskoph has not been the subject of a bankruptcy petition.